



HKRSA

香港退休計劃協會
The Hong Kong Retirement Schemes Association

Investment Outlook under Market Turmoil

Geopolitical risks have returned to investors' radar screens with President Putin's escalation of the war in Ukraine. At the same time, inflation remains in the spotlight: the latest US reading was concerning, causing yields to rise while equity markets tumbled. Looking ahead, there are different risks that we would need to consider: the outlook of US in particular on inflation (whether the headline peak looks to be behind us or vice versa), as well as whether other central banks, including the Fed and the ECB, will remain hawkish. Geopolitical risks, rate hike and the potential recession risks could also be at concerns. We hope to address the concerns from investors during the webinar and at the same time, provide our investment outlook in such a turmoil market.

Event Details

Please join **Mr. Florian Neto** of Amundi Asset Management sharing on a webinar

Date & Time: Friday, 25 November 2022 | 11:00 am – 12:00 noon

Language & Fee : English | Free

Registration: [Register here](#) or by scanning QR code

Webcast details will be emailed to participants approximately 24 hours prior to the event via email



Notes :

- This webinar is eligible for 1 hour of non-core CPD/CPT training hours, subject to approval by relevant accreditation bodies. Attendees must log in the virtual link with the same name and email address registered with the HKRSA.
- Virtual platform will be provided by Amundi. By registering for this event, you are providing your consent to the HKRSA to pass your personal particulars (including name, title, organisation, and email address) to Amundi to gain access to Zoom facility for you.
- For any enquiries, please contact us at events@hkrsa.org.hk or (852) 21470090.

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Event Programme

11:00 – 11:10

Opening Presentation

Mr. Alfred LEE

Managing Director, Head of Institutional Business, North Asia ex-China
Amundi Asset Management

11:10 – 11:45

Keynote Speaker

Mr. Florian NETO, CFA

Director, Head of Investment, Hong Kong & Taiwan and Head of Multi Asset, Asia
Amundi Asset Management

11:45 – 11:55

Q&A

Mr. Vincent CHOW

Member of Executive Committee & Vice Chair of Member Communication Sub-Committee,
HKRSA

11:55 – 12:00

Closing Remarks

Mr. Vincent CHOW

Opening Presentation



Mr. Alfred LEE

Managing Director, Head of Institutional Business, North Asia ex-China
Amundi Asset Management

Alfred Lee is responsible for the Institutional Business development in Korea, Taiwan, Hong Kong across all the investment strategies.

Alfred joined Amundi Hong Kong in 2018 as Director, Head of Institutional Business, Hong Kong & Macau. Before joining Amundi, Alfred was the Head of Institutional Business Development for PineBridge in Hong Kong, Macau and Philippines. He started his career at BlackRock in 2009 as an analyst in the institutional client service team to cover the Asia ex-Japan region before being responsible for the business development in Hong Kong, Macau and Philippines.

Alfred graduated from the University of Hong Kong, with honors, in Economics and Finance. Alfred is also a Chartered Financial Risk Manager.

Keynote Speaker



Mr. Florian NETO, CFA

Director, Head of Investment, Hong Kong & Taiwan and Head of Multi Asset, Asia
Amundi Asset Management

Based in Hong Kong, Florian Neto is supervising the Amundi's Investment teams in Hong Kong and Taiwan. He is also directly responsible for the Multi Asset platform in the Asian region, including client facing, portfolio management and performance. He is the Lead or Co-lead Portfolio Manager of open-ended funds and institutional multi-asset mandates for Asian clients, encompassing benchmark-oriented, total return and bespoke solutions. He is the Lead Outsourced CIO for Asian clients, offering institutional clients a variety of fully customizable solutions to manage the complexity of their investments. He has been contributing to the global research process of the Platform with a focus on Emerging assets. He is a member of North Asia's Executive committee and of various regional and global investment committees which set macro and asset class views.

Florian has joined the Multi-Asset Investment team in 2015. Initially based in Paris, he acted as a portfolio manager of platinum institutional mandates. He began his Amundi's journey in 2010 within our 2-Year International Graduate Program. He was first enrolled as an Analyst in the fund of Hedge Funds business at Amundi Alternative Investments in New York. He then moved to Amundi Hong Kong in Risk Management and Performance Analytics.

Florian Neto holds a Master of Science in Risk and Asset Management and a Master's Degree in Management from EDHEC Business School. He is a CFA Charterholder since 2015.

Moderator & Closing Remarks



Mr. Vincent CHOW

Member of Executive Committee & Vice Chair of Member Communication Sub-Committee,
HKRSA

Vincent Chow has worked in the Treasury Department of HK Electric for more than 25 years. As Group Treasurer, a position he assumed in September 2008, he is responsible for the treasury activities of both HK Electric and Power Assets including capital raising, financial risk management and banking relationship. Upon the spin-off of HK Electric from Power Assets in 2014, he has also taken up the investor relations function jointly with the CFO.

Apart from the treasury function, Vincent is also responsible for managing the retirement schemes of both HK Electric and Power Assets.

Vincent holds an MBA from the University of Hong Kong and is a CFA Charterholder.